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ELIAS C. ALVORD (1942)  
ELISWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

SURFACE TRANSPORTATION BOARD

August 1, 2008

Anne K. Quinlan, Esq.  
Acting Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Re: TRIP 12th Funding

Dear Ms Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Bill of Sale and Assignment and Assumption Agreement, dated as of July 30, 2008, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Security Agreement being filed with the Board under Recordation Number 27036-NN.

The names and addresses of the parties to the enclosed document are:

Buyer/Assignee: TRIP Rail Leasing LLC  
2525 Stemmons Freeway  
Dallas, Texas 75207

Seller/Assignor: Trinity Industries Leasing Company  
2525 Stemmons Freeway  
Dallas, Texas 75207

Anne K. Quinlan, Esq.  
August 1, 2008  
Page 2

A description of the railroad equipment covered by the enclosed document is:

216 railcars within the following series as more particularly set forth in the attachment to the document:

NKCR 005851 – NKCR 005965 (inclusive)  
TILX 100645 – TILX 100726  
TILX 160753 – TILX 160767  
TILX 160955 – TILX 160957 (inclusive)  
TILX 220087  
TILX 220091  
TILX 303183  
TILX 303198 – TILX 303203 (except 303199)  
TILX 303501 – TILX 303545 (inclusive)


A short summary of the document to appear in the index is:

Bill of Sale and Assignment and Assumption Agreement.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm  
Enclosures

## BILL OF SALE AND ASSIGNMENT AND ASSUMPTION AGREEMENT

8-00 AM

SURFACE TRANSPORTATION BOARD

TRINITY INDUSTRIES LEASING COMPANY, a Delaware corporation (the "Seller"), in consideration of the Purchase Price set forth on Schedule A and other good and valuable consideration given by TRIP Rail Leasing LLC, a Delaware limited liability company (the "Buyer"), under the Purchase and Sale Agreement (the "Purchase and Sale Agreement") dated as of June 27, 2007 among the Seller and the Buyer, at or before the execution and delivery of these presents, and receipt of which is hereby acknowledged, does hereby (i) grant, bargain, sell, transfer, assign and set over unto the Buyer and its successors and assigns all right, title, and interest of the Seller, in and to (x) certain Railcars set forth on Exhibit A and (y) any Leases related thereto set forth on Exhibit B and (z) other certain assets set forth on Exhibit C and (ii) assign all of its right, title and interest in and to all warranties or representations made or given to the Seller with respect to the Railcars by the manufacturer thereof. The Buyer hereby assumes, and agrees it is unconditionally bound in respect of, as of the date hereof, all duties and obligations of the Seller under the Leases.

To have and to hold all and singular the rights to such Railcars and such Leases to the Buyer and its successors and assigns for their own use and behalf forever.

The Seller hereby warrants to the Buyer and its successors and assigns that, at the time of delivery of the Railcars and the assignment and assumption of such Leases, the Seller has legal and beneficial title thereto and good and lawful right to sell and otherwise convey such Railcars and to assign such Leases, and such Railcars and such Leases are free and clear of all Liens (other than Permitted Liens); provided, that the Seller covenants that it will defend forever such title to such Railcars and such Leases against the demands or claims of all Persons whomsoever (including, without limitation, the holders of such Permitted Liens) based on claims arising as a result of, or related or attributable to, acts, events or circumstances occurring prior to the delivery of such Railcars and the assignment of such Leases by the Seller hereunder. Notwithstanding the provisions above and its and the Buyer's intent that the Seller grant, bargain, sell, transfer, assign and set over to the Buyer all right, title and interest of the Seller in such Railcars and such Leases, as a precaution only, in the event of any challenge to this Bill of Sale as being in the nature of an absolute sale or assignment rather than a financing, the Seller hereby also grants the Buyer a security interest in such Railcars and such Leases. Such grant of a security interest does not constitute an admission or acknowledgment that the transactions contemplated by the Purchase and Sale Agreement provide that this Bill of Sale and Assignment Agreement is other than a grant, bargain, sale, transfer, assignment and set over to the Buyer of all right, title and interest of the Seller in such Railcars and such Leases.

Terms used herein with initial capital letters and not otherwise defined shall have the respective meanings given thereto in the Purchase and Sale Agreement.

THIS BILL OF SALE SHALL BE GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, INCLUDING ALL MATTERS OF CONSTRUCTION, VALIDITY AND PERFORMANCE (INCLUDING SECTION 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW BUT EXCLUDING, TO THE MAXIMUM EXTENT PERMITTED BY LAW, ALL OTHER CHOICE OF LAW AND CONFLICTS OF LAW RULES). THIS BILL OF SALE HAS BEEN DELIVERED IN THE STATE OF NEW YORK.

\* \* \*

IN WITNESS WHEREOF, the Seller and the Buyer have caused this instrument to be executed in its name, by a duly authorized officer on the 30<sup>th</sup> day of July, 2008.

**TRINITY INDUSTRIES LEASING COMPANY**

By: 

Name: James E. Perry

Title: Treasurer and Asst Secretary

**TRIP RAIL LEASING LLC**

By: TRIP Rail Holdings I.L.C, its Managing Member

By: Trinity Industries Leasing Company, its  
Manager

By: 

Name: Thomas C. Jardine

Title: Vice President

ACKNOWLEDGMENT

STATE OF Texas )

COUNTY OF Dallas )

BEFORE ME, a Notary Public of the State and County aforesaid, personally appeared James E. Perry, who upon oath, acknowledged himself to be Treasurer and Asst Secretary of TRINITY INDUSTRIES LEASING COMPANY, a Delaware corporation, and that s/he as such officer being authorized to do so, executed the foregoing Bill of Sale and Assignment and Assumption Agreement for the purposes therein contained by signing the name of the corporation by her/himself as such officer of TRINITY INDUSTRIES LEASING COMPANY.

WITNESS my hand and official seal this 30<sup>th</sup> day of July, 2008.



Danielle Henderson  
Notary Public

MY COMMISSION EXPIRES: 6/9/2012

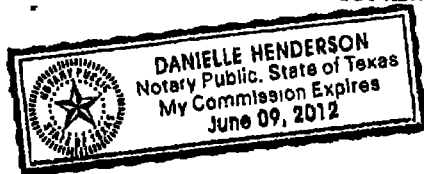
ACKNOWLEDGMENT

STATE OF Texas )

COUNTY OF Dallas )

BEFORE ME, a Notary Public of the State and County aforesaid, personally appeared Thomas C. Jardine, who upon oath, acknowledged himself to be a Vice President of TRINITY INDUSTRIES LEASING COMPANY, a Delaware corporation, the manager of TRIP Holdings LLC, a Delaware limited liability company, which is the managing member of TRIP Leasing LLC, a Delaware limited liability company, and that s/he as such officer being authorized to do so, executed the foregoing Bill of Sale and Assignment and Assumption Agreement for the purposes therein contained by signing the name of the corporation by her/himself as a such officer TRINITY INDUSTRIES LEASING COMPANY.

WITNESS my hand and official seal this 30<sup>th</sup> day of July, 2008.



Danielle Henderson  
Notary Public

MY COMMISSION EXPIRES: 6/9/2012

**SCHEDULE A**  
**to Bill of Sale and Assignment and Assumption Agreement**

**PURCHASE PRICE**

The parties consider the Purchase Price confidential and it is omitted from any filing of this Bill of Sale and Assignment and Assumption Agreement with the Surface Transportation Board or the Office of the Registrar General of Canada.

[Bill of Sale and Assignment and Assumption Agreement (TILC)]

**EXHIBIT A**

**to Bill of Sale and Assignment and Assumption Agreement**

**RAILCARS**

**[see attached]**

**TRIP RAIL LEASING LLC**  
**Close 12**

**Exhibit A**

| <u>ID</u> | <u>Asset Mark</u> | <u>Lessee Number</u> | <u>Build Date</u> | <u>Car Type</u> |
|-----------|-------------------|----------------------|-------------------|-----------------|
| 1         | TILX160955        | 30199                | May-08            | Tank            |
| 2         | TILX160956        | 30199                | May-08            | Tank            |
| 3         | TILX160957        | 30199                | May-08            | Tank            |
| 4         | NKCR005851        | 2280                 | May-08            | Freight         |
| 5         | NKCR005853        | 2280                 | May-08            | Freight         |
| 6         | NKCR005855        | 2280                 | May-08            | Freight         |
| 7         | NKCR005856        | 2280                 | May-08            | Freight         |
| 8         | NKCR005857        | 2280                 | May-08            | Freight         |
| 9         | NKCR005858        | 2280                 | May-08            | Freight         |
| 10        | NKCR005859        | 2280                 | May-08            | Freight         |
| 11        | NKCR005860        | 2280                 | May-08            | Freight         |
| 12        | NKCR005872        | 2280                 | May-08            | Freight         |
| 13        | NKCR005875        | 2280                 | May-08            | Freight         |
| 14        | NKCR005885        | 2280                 | May-08            | Freight         |
| 15        | NKCR005886        | 2280                 | May-08            | Freight         |
| 16        | NKCR005889        | 2280                 | May-08            | Freight         |
| 17        | NKCR005890        | 2280                 | May-08            | Freight         |
| 18        | NKCR005891        | 2280                 | May-08            | Freight         |
| 19        | NKCR005892        | 2280                 | May-08            | Freight         |
| 20        | NKCR005893        | 2280                 | May-08            | Freight         |
| 21        | NKCR005894        | 2280                 | May-08            | Freight         |
| 22        | NKCR005895        | 2280                 | May-08            | Freight         |
| 23        | NKCR005896        | 2280                 | May-08            | Freight         |
| 24        | NKCR005897        | 2280                 | May-08            | Freight         |
| 25        | NKCR005898        | 2280                 | May-08            | Freight         |
| 26        | NKCR005899        | 2280                 | May-08            | Freight         |
| 27        | NKCR005900        | 2280                 | May-08            | Freight         |
| 28        | NKCR005901        | 2280                 | May-08            | Freight         |
| 29        | NKCR005902        | 2280                 | May-08            | Freight         |
| 30        | NKCR005903        | 2280                 | May-08            | Freight         |
| 31        | NKCR005904        | 2280                 | May-08            | Freight         |
| 32        | NKCR005905        | 2280                 | May-08            | Freight         |
| 33        | NKCR005906        | 2280                 | May-08            | Freight         |
| 34        | NKCR005907        | 2280                 | May-08            | Freight         |
| 35        | NKCR005908        | 2280                 | May-08            | Freight         |
| 36        | NKCR005909        | 2280                 | May-08            | Freight         |
| 37        | NKCR005910        | 2280                 | May-08            | Freight         |
| 38        | NKCR005911        | 2280                 | May-08            | Freight         |
| 39        | NKCR005912        | 2280                 | May-08            | Freight         |
| 40        | NKCR005913        | 2280                 | May-08            | Freight         |
| 41        | NKCR005914        | 2280                 | May-08            | Freight         |
| 42        | NKCR005915        | 2280                 | May-08            | Freight         |
| 43        | NKCR005916        | 2280                 | May-08            | Freight         |
| 44        | NKCR005917        | 2280                 | May-08            | Freight         |
| 45        | NKCR005918        | 2280                 | May-08            | Freight         |
| 46        | NKCR005919        | 2280                 | May-08            | Freight         |



**TRIP RAIL LEASING LLC**  
**Close 12**

**Exhibit A**

| <u>ID</u> | <u>Asset Mark</u> | <u>Lessee Number</u> | <u>Build Date</u> | <u>Car Type</u> |
|-----------|-------------------|----------------------|-------------------|-----------------|
| 47        | NKCR005920        | 2280                 | May-08            | Freight         |
| 48        | NKCR005921        | 2280                 | May-08            | Freight         |
| 49        | NKCR005922        | 2280                 | May-08            | Freight         |
| 50        | NKCR005923        | 2280                 | May-08            | Freight         |
| 51        | NKCR005924        | 2280                 | May-08            | Freight         |
| 52        | NKCR005927        | 2280                 | May-08            | Freight         |
| 53        | NKCR005928        | 2280                 | May-08            | Freight         |
| 54        | NKCR005929        | 2280                 | May-08            | Freight         |
| 55        | NKCR005930        | 2280                 | May-08            | Freight         |
| 56        | NKCR005931        | 2280                 | May-08            | Freight         |
| 57        | NKCR005932        | 2280                 | May-08            | Freight         |
| 58        | NKCR005933        | 2280                 | May-08            | Freight         |
| 59        | NKCR005934        | 2280                 | May-08            | Freight         |
| 60        | NKCR005935        | 2280                 | May-08            | Freight         |
| 61        | NKCR005936        | 2280                 | May-08            | Freight         |
| 62        | NKCR005937        | 2280                 | May-08            | Freight         |
| 63        | NKCR005938        | 2280                 | May-08            | Freight         |
| 64        | NKCR005939        | 2280                 | May-08            | Freight         |
| 65        | NKCR005940        | 2280                 | May-08            | Freight         |
| 66        | NKCR005941        | 2280                 | May-08            | Freight         |
| 67        | NKCR005942        | 2280                 | May-08            | Freight         |
| 68        | NKCR005943        | 2280                 | May-08            | Freight         |
| 69        | NKCR005944        | 2280                 | May-08            | Freight         |
| 70        | NKCR005946        | 2280                 | May-08            | Freight         |
| 71        | NKCR005947        | 2280                 | May-08            | Freight         |
| 72        | NKCR005948        | 2280                 | May-08            | Freight         |
| 73        | NKCR005949        | 2280                 | May-08            | Freight         |
| 74        | NKCR005950        | 2280                 | May-08            | Freight         |
| 75        | NKCR005951        | 2280                 | May-08            | Freight         |
| 76        | NKCR005953        | 2280                 | May-08            | Freight         |
| 77        | NKCR005954        | 2280                 | May-08            | Freight         |
| 78        | NKCR005958        | 2280                 | May-08            | Freight         |
| 79        | NKCR005965        | 2280                 | May-08            | Freight         |
| 80        | TILX303183        | 22703                | November-07       | Tank            |
| 81        | TILX303198        | 22703                | November-07       | Tank            |
| 82        | TILX303200        | 22703                | November-07       | Tank            |
| 83        | TILX303201        | 22703                | November-07       | Tank            |
| 84        | TILX303202        | 22703                | November-07       | Tank            |
| 85        | TILX303203        | 22703                | November-07       | Tank            |
| 86        | TILX303501        | 3993                 | May-08            | Tank            |
| 87        | TILX303502        | 3993                 | April-08          | Tank            |
| 88        | TILX303503        | 3993                 | May-08            | Tank            |
| 89        | TILX303504        | 3993                 | April-08          | Tank            |
| 90        | TILX303505        | 3993                 | May-08            | Tank            |
| 91        | TILX303506        | 3993                 | May-08            | Tank            |
| 92        | TILX303507        | 3993                 | April-08          | Tank            |

**TRIP RAIL LEASING LLC**  
**Close 12**

**Exhibit A**

| <u>ID</u> | <u>Asset Mark</u> | <u>Lessee Number</u> | <u>Build Date</u> | <u>Car Type</u> |
|-----------|-------------------|----------------------|-------------------|-----------------|
| 93        | TILX303508        | 3993                 | May-08            | Tank            |
| 94        | TILX303509        | 3993                 | May-08            | Tank            |
| 95        | TILX303510        | 3993                 | May-08            | Tank            |
| 96        | TILX303511        | 3993                 | April-08          | Tank            |
| 97        | TILX303512        | 3993                 | May-08            | Tank            |
| 98        | TILX303513        | 3993                 | May-08            | Tank            |
| 99        | TILX303514        | 3993                 | May-08            | Tank            |
| 100       | TILX303515        | 3993                 | May-08            | Tank            |
| 101       | TILX303516        | 3993                 | May-08            | Tank            |
| 102       | TILX303517        | 3993                 | May-08            | Tank            |
| 103       | TILX303518        | 3993                 | April-08          | Tank            |
| 104       | TILX303519        | 3993                 | May-08            | Tank            |
| 105       | TILX303520        | 3993                 | May-08            | Tank            |
| 106       | TILX303521        | 3993                 | May-08            | Tank            |
| 107       | TILX303522        | 3993                 | May-08            | Tank            |
| 108       | TILX303523        | 3993                 | May-08            | Tank            |
| 109       | TILX303524        | 3993                 | April-08          | Tank            |
| 110       | TILX303525        | 3993                 | May-08            | Tank            |
| 111       | TILX303526        | 3993                 | May-08            | Tank            |
| 112       | TILX303527        | 3993                 | May-08            | Tank            |
| 113       | TILX303528        | 3993                 | April-08          | Tank            |
| 114       | TILX303529        | 3993                 | April-08          | Tank            |
| 115       | TILX303530        | 3993                 | April-08          | Tank            |
| 116       | TILX303531        | 3993                 | May-08            | Tank            |
| 117       | TILX303532        | 3993                 | May-08            | Tank            |
| 118       | TILX303533        | 3993                 | May-08            | Tank            |
| 119       | TILX303534        | 3993                 | May-08            | Tank            |
| 120       | TILX303535        | 3993                 | May-08            | Tank            |
| 121       | TILX303536        | 3993                 | May-08            | Tank            |
| 122       | TILX303537        | 3993                 | May-08            | Tank            |
| 123       | TILX303538        | 3993                 | May-08            | Tank            |
| 124       | TILX303539        | 3993                 | May-08            | Tank            |
| 125       | TILX303540        | 3993                 | May-08            | Tank            |
| 126       | TILX303541        | 3993                 | May-08            | Tank            |
| 127       | TILX303542        | 3993                 | May-08            | Tank            |
| 128       | TILX303543        | 3993                 | May-08            | Tank            |
| 129       | TILX303544        | 3993                 | May-08            | Tank            |
| 130       | TILX303545        | 3993                 | May-08            | Tank            |
| 131       | TILX160753        | 8368                 | May-08            | Tank            |
| 132       | TILX160754        | 8368                 | June-08           | Tank            |
| 133       | TILX160755        | 8368                 | June-08           | Tank            |
| 134       | TILX160756        | 8368                 | June-08           | Tank            |
| 135       | TILX160757        | 8368                 | June-08           | Tank            |
| 136       | TILX160761        | 8368                 | May-08            | Tank            |
| 137       | TILX160762        | 8368                 | May-08            | Tank            |
| 138       | TILX160765        | 8368                 | June-08           | Tank            |

**TRIP RAIL LEASING LLC**  
**Close 12**

**Exhibit A**

| <b><u>ID</u></b> | <b><u>Asset Mark</u></b> | <b><u>Lessee Number</u></b> | <b><u>Build Date</u></b> | <b><u>Car Type</u></b> |
|------------------|--------------------------|-----------------------------|--------------------------|------------------------|
| 139              | TILX160767               | 8368                        | June-08                  | Tank                   |
| 140              | TILX100645               | 9501                        | April-08                 | Tank                   |
| 141              | TILX100646               | 9501                        | March-08                 | Tank                   |
| 142              | TILX100647               | 9501                        | March-08                 | Tank                   |
| 143              | TILX100648               | 9501                        | March-08                 | Tank                   |
| 144              | TILX100649               | 9501                        | March-08                 | Tank                   |
| 145              | TILX100650               | 9501                        | March-08                 | Tank                   |
| 146              | TILX100651               | 9501                        | March-08                 | Tank                   |
| 147              | TILX100652               | 9501                        | March-08                 | Tank                   |
| 148              | TILX100653               | 9501                        | March-08                 | Tank                   |
| 149              | TILX100654               | 9501                        | March-08                 | Tank                   |
| 150              | TILX100655               | 9501                        | March-08                 | Tank                   |
| 151              | TILX100656               | 9501                        | March-08                 | Tank                   |
| 152              | TILX100657               | 9501                        | March-08                 | Tank                   |
| 153              | TILX100658               | 9501                        | March-08                 | Tank                   |
| 154              | TILX100659               | 9501                        | March-08                 | Tank                   |
| 155              | TILX100660               | 9501                        | March-08                 | Tank                   |
| 156              | TILX100661               | 9501                        | March-08                 | Tank                   |
| 157              | TILX100662               | 9501                        | March-08                 | Tank                   |
| 158              | TILX100663               | 9501                        | March-08                 | Tank                   |
| 159              | TILX100664               | 9501                        | April-08                 | Tank                   |
| 160              | TILX100665               | 9501                        | March-08                 | Tank                   |
| 161              | TILX100666               | 9501                        | March-08                 | Tank                   |
| 162              | TILX100667               | 9501                        | March-08                 | Tank                   |
| 163              | TILX100668               | 9501                        | March-08                 | Tank                   |
| 164              | TILX100669               | 9501                        | March-08                 | Tank                   |
| 165              | TILX100670               | 9501                        | March-08                 | Tank                   |
| 166              | TILX100671               | 9501                        | March-08                 | Tank                   |
| 167              | TILX100672               | 9501                        | April-08                 | Tank                   |
| 168              | TILX100673               | 9501                        | March-08                 | Tank                   |
| 169              | TILX100674               | 9501                        | April-08                 | Tank                   |
| 170              | TILX100675               | 9501                        | April-08                 | Tank                   |
| 171              | TILX100676               | 9501                        | April-08                 | Tank                   |
| 172              | TILX100677               | 9501                        | April-08                 | Tank                   |
| 173              | TILX100678               | 9501                        | April-08                 | Tank                   |
| 174              | TILX100679               | 9501                        | April-08                 | Tank                   |
| 175              | TILX100680               | 9501                        | April-08                 | Tank                   |
| 176              | TILX100681               | 9501                        | April-08                 | Tank                   |
| 177              | TILX100682               | 9501                        | April-08                 | Tank                   |
| 178              | TILX100683               | 9501                        | April-08                 | Tank                   |
| 179              | TILX100684               | 9501                        | April-08                 | Tank                   |
| 180              | TILX100685               | 9501                        | April-08                 | Tank                   |
| 181              | TILX100686               | 9501                        | April-08                 | Tank                   |
| 182              | TILX100687               | 9501                        | April-08                 | Tank                   |
| 183              | TILX100688               | 9501                        | April-08                 | Tank                   |
| 184              | TILX100689               | 9501                        | April-08                 | Tank                   |

**TRIP RAIL LEASING LLC**  
**Close 12**

**Exhibit A**

| <u>ID</u> | <u>Asset Mark</u> | <u>Lessee Number</u> | <u>Build Date</u> | <u>Car Type</u> |
|-----------|-------------------|----------------------|-------------------|-----------------|
| 185       | TILX100690        | 9501                 | April-08          | Tank            |
| 186       | TILX100691        | 9501                 | April-08          | Tank            |
| 187       | TILX100693        | 9501                 | April-08          | Tank            |
| 188       | TILX100695        | 9501                 | May-08            | Tank            |
| 189       | TILX100696        | 9501                 | May-08            | Tank            |
| 190       | TILX100697        | 9501                 | May-08            | Tank            |
| 191       | TILX100698        | 9501                 | May-08            | Tank            |
| 192       | TILX100699        | 9501                 | May-08            | Tank            |
| 193       | TILX100700        | 9501                 | May-08            | Tank            |
| 194       | TILX100701        | 9501                 | May-08            | Tank            |
| 195       | TILX100702        | 9501                 | May-08            | Tank            |
| 196       | TILX100703        | 9501                 | May-08            | Tank            |
| 197       | TILX100704        | 9501                 | May-08            | Tank            |
| 198       | TILX100705        | 9501                 | May-08            | Tank            |
| 199       | TILX100706        | 9501                 | May-08            | Tank            |
| 200       | TILX100707        | 9501                 | May-08            | Tank            |
| 201       | TILX100708        | 9501                 | May-08            | Tank            |
| 202       | TILX100709        | 9501                 | May-08            | Tank            |
| 203       | TILX100710        | 9501                 | May-08            | Tank            |
| 204       | TILX100711        | 9501                 | May-08            | Tank            |
| 205       | TILX100712        | 9501                 | May-08            | Tank            |
| 206       | TILX100713        | 9501                 | May-08            | Tank            |
| 207       | TILX100714        | 9501                 | May-08            | Tank            |
| 208       | TILX100715        | 9501                 | May-08            | Tank            |
| 209       | TILX100716        | 9501                 | May-08            | Tank            |
| 210       | TILX100719        | 9501                 | May-08            | Tank            |
| 211       | TILX100720        | 9501                 | May-08            | Tank            |
| 212       | TILX100721        | 9501                 | May-08            | Tank            |
| 213       | TILX100725        | 9501                 | May-08            | Tank            |
| 214       | TILX100726        | 9501                 | May-08            | Tank            |
| 215       | TILX220087        | 10840                | June-08           | Tank            |
| 216       | TILX220091        | 10840                | May-08            | Tank            |

[Bill of Sale and Assignment and Assumption Agreement (TILC)]

**EXHIBIT B**

**to Bill of Sale and Assignment and Assumption Agreement**

**LEASES**

**[see attached]**

## **Exhibit B**

### **Leases**

1. Three (3) units identified with marks TILX 160955 - 160957 leased pursuant to Rider Five (5) to that certain Railroad Car Lease Agreement dated November 23, 2005 between Trinity Industries Leasing Company and Bayer MaterialScience LLC.
2. Seventy-six (76) units identified with marks NKCR 5851, NKCR 5853, NKCR 5855 – 5860, NKCR 5872, NKCR 5875, NKCR 5885 – 5886, NKCR 5889 – 5924, NKCR 5927 – 5944, NKCR 5946 – 5951, NKCR 5953 – 5954, NKCR 5958, and NKCR 5965 leased pursuant to Schedule Twenty-four (24) to that certain Short Term Car Lease Agreement dated January 1, 2001 between Trinity Industries Leasing Company and BNSF Railway Company.
3. Six (6) units identified with marks TILX 303183, TILX 303198, and TILX 303200 – 303203 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement dated October 24, 2007 between Trinity Industries Leasing Company and Coffeyville Resources Nitrogen Fertilizers, LLC.
4. Forty-five (45) units identified with marks TILX 303501 – 303545 leased pursuant to Rider Seven (7) to that certain Railroad Car Lease Agreement dated April 15, 1988 between Trinity Industries Leasing Company and The Dow Chemical Company.
5. Nine (9) units identified with marks TILX 160753 -- 160757, TILX 160761 – 160762, TILX 160765, and TILX 160767 leased pursuant to Rider Eleven (11) to that certain Railroad Car Lease Agreement dated July 15, 1988 between Trinity Industries Leasing Company and Olin Corporation.
6. Forty-eight (48) units identified with marks TILX 100645 – 100691 and TILX 100693 leased pursuant to Rider Eight (8) to that certain Railroad Car Lease Agreement dated September 14, 1987 between Trinity Industries Leasing Company and Rhodia Inc.
7. Twenty-seven (27) units identified with marks TILX 100695 – 100716, TILX 100719 – 100721, and TILX 100725 – 100726 leased pursuant to Rider Nine (9) to that certain Railroad Car Lease Agreement dated September 14, 1987 between Trinity Industries Leasing Company and Rhodia Inc.
8. Two (2) units identified with marks TILX 220087 and TILX 220091 leased pursuant to Rider Four (4) to that certain Railroad Car Lease Agreement dated January 14, 2002 between Trinity Industries Leasing Company and Terra International Inc.

[Bill of Sale and Assignment and Assumption Agreement (TILC)]

**EXHIBIT C**

**to Bill of Sale and Assignment and Assumption Agreement**

**[None]**

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: \_\_\_\_\_

8/1/08



\_\_\_\_\_  
Robert W. Alvord